BEST PRACTICE PROPOSAL

**[TOPIC]**

Track change in lists of possible values for filing regulatory reports

**[DATE]**

May 2019 (v0.1)

**[OBSERVATION]**

Changes in possible values for list-restricted facts in regulatory reports are uneasy to follow when templates or taxonomies are modified.

**[PROPOSAL]**

We propose a Track Change Model to be included in taxonomy documentation when possible values are modified (deleted/added).



In one worksheet “enumeration”, updates about added and removed values are provided.

enum\_name is the name of the enumeration and includes different member\_name ; nature indicate if the member is added or removed; the taxonomy version to which the change applies is indicated.

It is proposed to use color (green/red) to highlight which has been added or removed; a comment could be added to explain the change.



In another worksheet, the localisation in templates, row (R), columns (C), z-axis (Z) and entrypoint is given for enumerations affected by changes.